



dōTERRA®

SALES

Guide for Wellness Advocates



Embrace Sales

Sharing dōTERRA® products with your circle of influence can help them revolutionize their lives. You have experienced the difference of living the dōTERRA wellness lifestyle and understand the powerful impact it can have. **When your primary goal is to help others experience life-changing products, selling feels natural.**

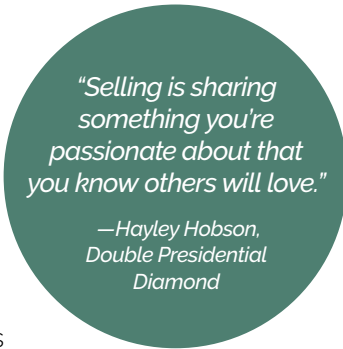
The thought of being a "salesperson" can be intimidating. Selling the dōTERRA way is all about serving others by reaching out, listening, building relationships, and genuinely caring about the people in your life. **The dōTERRA way redefines sales to mean authenticity, integrity, and compassion by connecting people to the solutions they need.**

Use this guide as a workbook to help increase your belief and confidence in your role as a Wellness Advocate by improving your sales skills and understanding the tools and resources available to help you grow a successful business.

KNOW WHAT YOU ARE SELLING

When you share dōTERRA® products, you are selling a total wellness lifestyle—one of hope, empowerment, and long-term health. You are helping people eat better, exercise more, improve their sleep, lower stress, and eliminate toxic products from their lives. **You are not just selling products; you are helping people live happier and healthier lives.**

In order to help others realize the potential of living this wellness lifestyle, you need to be a product of the product. **The more you incorporate the products into your lifestyle and change your own life, the more confident you will be when selling dōTERRA products to others.**



KNOW WHY YOU ARE SELLING

Clearly articulating your purpose for sharing dōTERRA® products is critical in helping you stay focused on the outcome you truly desire. Sharing is less stressful when you do not have to think about what to say in the moment. Use the exercise below to help clarify why you are selling dōTERRA products and wellness solutions.

What are three ways dōTERRA has impacted your life?

- 1
- 2
- 3

What is the difference you can make in other people's lives by sharing dōTERRA products with them?

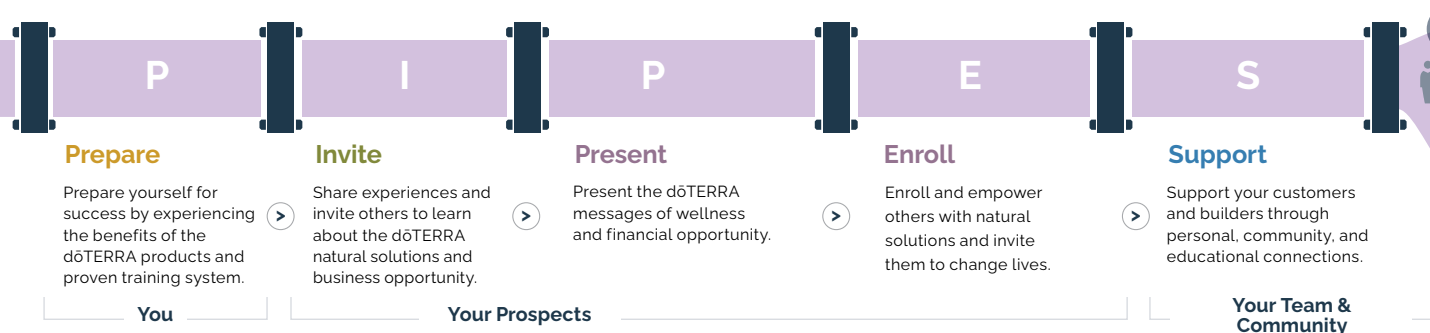
Why do you want to offer that change to others?

If somebody asked you why you are sharing dōTERRA products, how would you respond?

KNOW HOW TO SELL

Following a sales process, or a series of repeatable steps, is critical to succeeding in sales. The dōTERRA Sales Cycle guides you through each step you need to take with new and existing prospects, from introducing essential oils to enrolling them in the dōTERRA wellness lifestyle.

Remember that when relationships are your number one focus, the sale will naturally follow. Keep a service mindset at every stage. **You have the opportunity to empower people with dōTERRA natural solutions,** so listen and seek to understand their needs.



Natural Selling

YOU HAVE ALWAYS BEEN A SALESPERSON

From the time you were a child, you have been selling with great success. On the playground you created a compelling pitch to convince your friends which game to play. Just yesterday, you may have sold your friends on a good hair salon, new restaurant, or vacation destination because you were passionate about it and couldn't resist sharing. **You have been a salesperson your entire life.**

"Good sales is all about educating the customer so they are empowered to make the best decision based on their individual needs."
 — Betty Torres, Presidential Diamond

THE PROFESSIONAL SALESPERSON

As a professional salesperson, your job is to create value for people and help them make the decision to move forward or not. Done right, selling will feel natural, fulfilling, and fun. **When you have a professional attitude, you create a comfortable experience for your customers and yourself.** Your goal is to create a positive experience during each interaction. Much of this depends on the level of knowledge and professionalism you display.

Use the chart below to identify which traits of the professional salesperson you would like to improve in yourself.



AMATEUR		PROFESSIONAL
Does not care what is being sold	➤	Knows and believes in the product
Creates pressure	➤	Creates a sharing environment
Is frustrated by rejections	➤	Builds relationships with people who say "no"
Leaves people feeling conflicted	➤	Leaves everyone in a good mood
Know-it-all attitude	➤	Coachable
Pessimistic	➤	Positive
Has no "Why"	➤	Has a vision for their life and business
Finds excuses	➤	Finds a way

BREAK DOWN MISCONCEPTIONS

The first step to embracing sales is breaking down misconceptions about what it means to be a "salesperson." There can be negative stereotypes about sales that are holding you back from successfully selling. Use this section of the Sales Guide to examine your perceptions of sales and embrace selling the dōTERRA way.

Think of the last time you had a negative experience with a salesperson. What did they do that you didn't like?

- 1
- 2
- 3

How did you feel? Describe what made it a negative experience for you.

Now that we've explored the negative, let's look at a positive experience. You have likely had wonderful experiences with salespeople who helped you find exactly what you needed. It is important to remember those interactions **to understand the impact a professional salesperson can have.**

Think of the last time you had a positive experience with a salesperson. What did they do that you liked?

- 1
- 2
- 3

How did you feel? Describe what made it a positive experience for you.

Like a farmer planting seeds, the relationships you build take time and care. Treat every interaction as an important part of nurturing that relationship. The seeds that you sow today will grow strong, and you will harvest wonderful fruit—whether it is watching somebody change their life for the better, seeing your business grow, or having a lifelong friend.



Sales Essentials

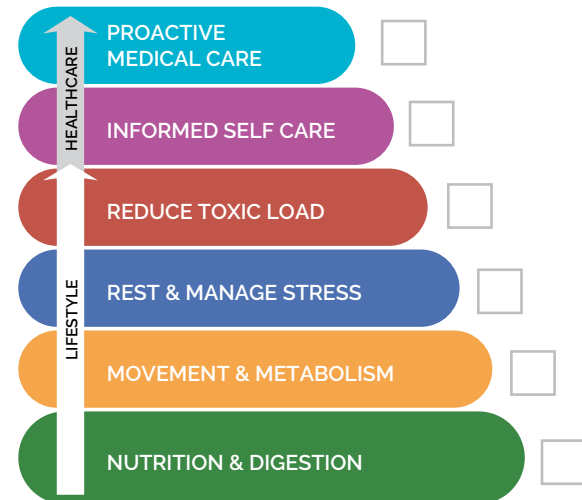
LISTEN BEFORE YOU SELL

Successful salespeople understand that listening is a critical part of selling. **Do not let the pressure of trying to make a sale distract you from learning about your customer.** Remember this is a relationship-building process. Listening enables you to understand the needs of others so you can offer a solution that helps them solve their challenge.

No matter how persuasive you are or how confident you feel about the product, not everyone will be ready to buy right away. Marketing research indicates **most sales happen between the fifth and twelfth contact,**¹ so keep planting seeds and nurturing the relationship. You will often find that allowing a person to say "no" today will result in them saying "yes" in the future. Listen to what your customer is saying and be respectful, whether they are interested in buying a product or not.

Use the dōTERRA Wellness Pyramid to help each person you work with identify their needs and then provide solutions through dōTERRA® products.

Rate yourself in each area (1-10)



LEAD WITH LISTENING

Consider asking questions to guide their self-evaluation:

“ Looking at your ratings—which areas need the most support?
 What is your motivation behind wanting to get into more natural solutions?
 Can we create a 90-day wellness plan together?
 What would your life be like if you raised your lowest ratings?
 ”

PROVIDE SOLUTIONS

Selling dōTERRA® products offers hope by providing natural solutions to people's health challenges. There are people searching for exactly what you have to offer, and your job is to connect those people to solutions and help them see how their lives can improve.

REFLECT

Evaluate your past interactions with salespeople, then answer the following questions.

How do you feel when a salesperson does all the talking?

¹ Robert Clay, "Why You Must Follow Up Leads," accessed January 23, 2019, <https://www.marketingdonut.co.uk/sales/sales-techniques-and-negotiations/why-you-must-follow-up-leads>

How do you avoid talking too much so you can find out your customers' needs?



"When you focus on your customer's needs, your ability to open them up to dōTERRA increases. Become masterful at asking great questions. The more you understand them, the easier it is to find the solution that suits their needs."

—Melody Watts,
 Presidential Diamond

USE POWERFUL LANGUAGE

LESS EFFECTIVE	MORE EFFECTIVE	WHY
"I sell essential oils."	"I help women become the best versions of themselves by using natural solutions to improve energy, sleep, and wellness."	Many people sell essential oils. You are providing a complete wellness lifestyle.
"You don't have to buy anything."	"At the end of the class, I'll show you how to get these oils into your home and help you pick out the best solution for your family."	Introduce the opportunity to buy and leave it at that.
"You would really be helping me out if you give me the names of your friends."	"Who do you know that I should be talking to?"	See if they know anyone who would be as excited to learn about dōTERRA as they are.
"I know how you feel; others felt the same way."	"I totally get it. Maria said pretty much the same thing. After understanding everything she can do with a Natural Solutions Kit to help her family, she was excited to get started."	Address objections by isolating the objection and referencing a third person's specific experience.
"Let's book an appointment."	"Let's set up a time to visit for a few minutes..."	The phrase "book an appointment" can make people feel like they are going to the dentist. You want to schedule a time to visit, as you would with friends and family.

Fundamentals of Success

Successful Wellness Advocates build key habits within a framework of three main elements: **mindset**—the way you think, **skillset**—the actions you take, and **toolset**—the systems and tools you use. **Top-producing salespeople achieve success by focusing on these fundamentals.**

Cultivate the Fundamentals of Success yourself and accelerate your business growth. As you establish a positive mindset, professional skillset, and proven toolset, you will see key habits form. **Developing these critical habits takes time, so stay with it.**

MINDSET

Selling is a mindset and requires confidence—in yourself and the product. At the beginning of this guide you did the exercise “Know Why You Are Selling.” Review this often to remember the difference that you can make in other people’s lives and why you want to offer that change. **A positive and confident mindset naturally leads to more successful sales and helps strengthen key habits.**

Self-motivation is a key element of correct mindset. Find ways to keep yourself motivated when things get difficult or your confidence has been shaken. **For example, call your mentor, review your vision board, or watch an inspirational video**—whatever helps. Feelings of discouragement are unavoidable in sales, so it is important to have strategies in place to keep your spirits high and yourself focused when challenges inevitably arise.



KEY MINDSET HABITS

Check off each habit when you have implemented it.

- Accountability**—understand that you are responsible for your success and do not make excuses.
- Coachability**—be open to feedback and take advice from others.
- Vision**—know what you want to accomplish and why.
- Perseverance**—do not take “no” personally, but recognize that building a relationship takes time and most sales happen after multiple contacts.
- Positivity**—express gratitude for quality products, a company you can stand behind, and your team members—no matter their level of engagement.
- Graciousness**—be kind to yourself and others; meet your customers and builders where they are.

SKILLSET

Successful Wellness Advocates have diverse talents and strengths; however, there are important sales skills that they have in common. **Becoming successful is, in large part, a process of keeping yourself disciplined.** Being in business for yourself requires a high level of self-management. Set goals to stay focused and make a schedule for yourself.

“Action is the foundational key to all success.”
—Pablo Picasso

TOP SELLING SKILLS

Top-selling Wellness Advocates have mastered these skills. Use the resources below to increase your knowledge of each skill and practice them until you become confident. Check off the skills you have currently mastered and tally your total at the bottom. When you have implemented them all, go back through to refine and improve.

- Fill out and consistently update the **Success Tracker**.
- Authentically connect** and build trust.
- Successfully **invite to presentations**. Always keep class dates on your calendar.
- Teach **compelling classes**
- Enroll** successfully
- Overcome objections**
- Book classes from classes**
- Walk customers through the Lifestyle Overview and **create a custom plan** for their next three dōTERRA Rewards orders.
- Prep your hosts** to hold a successful class.
- Inspire customers to **build a business** with dōTERRA.
- Total Skills Mastered**

KEY SKILLSET HABITS

Check off each habit when you have implemented it.

- Responsibility**—when you say you will do something, do it.
- Time/Priority Management**—use your time efficiently and schedule PIPES activities every week. Spend the majority of your business hours on IPE activities (Inviting, Presenting, and Enrolling).
- Control the Controllable**—know you cannot control everything, but you are in control of your reactions, schedule, and activity.
- Practice**—continue to hone your sales skills.
- Consistency**—focus your energy on the money-making activities that bring desired results.

Fundamentals of Success

TOOLSET

The most efficient path to success is using a proven system and toolset. dōTERRA provides the tools you need to **effectively introduce essential oils, educate, enroll, and engage customers in a wellness lifestyle** with natural solutions, and accelerate your business.



EMPOWERED SUCCESS

Written by dōTERRA leaders, the Empowered Success system provides **proven methods and resources to successfully sell the products and grow your business.** As you learn more about the Empowered Success system, you will find that each of these tools has a purpose. You can utilize the guides to do specific jobs and make it easy to train others to do the same.

EMPOWERED YOU

The Empowered You—Strengths Guide for Builders is a tool provided by dōTERRA to assist you if you want to focus on leveraging your natural strengths in building your business. Learn about your strengths through the Empowered You video library.

Studies have shown people who use their strengths every day are more productive and six times more likely to be engaged in their work. Individuals who use their strengths are three times more likely to report having an excellent quality of life.² **You can download the Strengths Guide for Builders on the Empowered You webpage at doterra.com.**



KEY TOOLSET HABITS

Check off each habit when you have implemented it.

- Discipline**—work hard, be committed to using the tools and systems consistently, and do not reinvent the wheel.
- Systems**—focus on each step of the dōTERRA sales process and implement a system for training others to do the same, such as Empowered Success.
- Preparation**—add key tools to your Loyalty order so you have what you need and don't feel rushed.

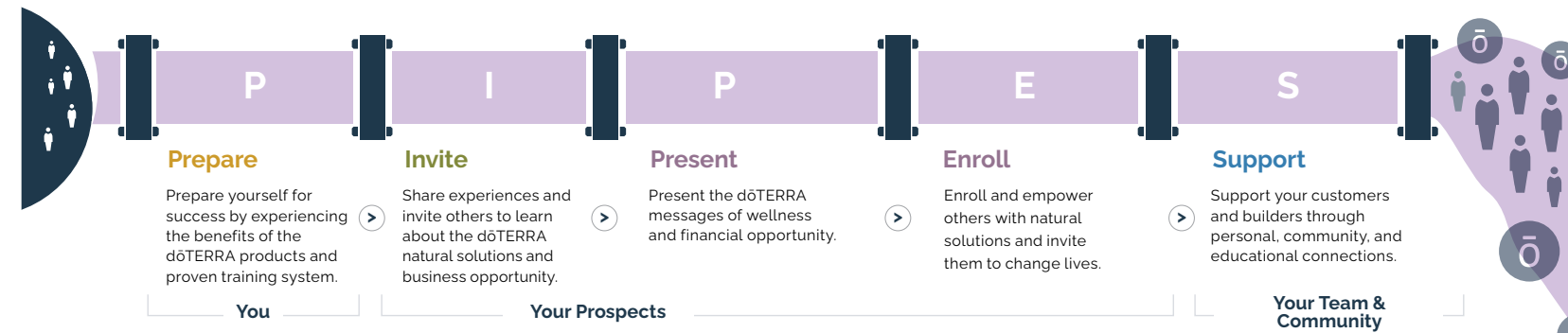
The dōTERRA Sales Cycle

The dōTERRA Sales Cycle is a series of repeatable steps; from introducing to enrolling, it acts as your guide as you share the dōTERRA wellness lifestyle.

NINE SIMPLE STEPS

- 1 Connect
- 2 Invite
- 3 Introduce
- 4 Educate
- 5 Close
- 6 Enroll
- 7 Answer Objections
- 8 Gather Referrals
- 9 Follow Up

These steps fit neatly into the PIPES framework you are already familiar with, giving you a clear roadmap and ensuring you do not skip important steps in presenting your message and enrolling new customers. Trust the process to experience success.



IMPLEMENT THE dōTERRA SALES CYCLE

The following pages give you a deep dive of the nine steps in the dōTERRA Sales Cycle.

For each step, you will:

- Learn the definition.
- Read about practical ways to develop the skill.
- Practice sample scripts.
- Rate yourself on how confident you are.

To further develop your sales ability, put skill-building ideas into practice so you can become the polished, professional Wellness Advocate you desire to be.

² Gallup, Inc. gallup.com.

The dōTERRA Sales Cycle

STEP 1: CONNECT

Build authentic relationships with everyone you meet. From playgroups, to coffee shops, to relationships you build in your community and beyond. Get their contact information so you can continue building the friendship. dōTERRA is a relationship business. Whether with an existing relationship or someone new, build trust in every interaction. **Seek to change lives by sharing what you love—no matter where you are or who you are with.**

SKILL BUILDING:

- 👉 Smile and refer to people by name.
- 👉 Ask questions and listen more than you talk.
- 👉 Make a list of everyone you know who values health, purpose, and freedom.
- 👉 Be positive. People will be drawn to your positive energy.
- 👉 Continue connecting over time until you find a natural opportunity to introduce dōTERRA® products.

SAMPLE SCRIPT

“How are you? How's your family?
What's going on in your life?”

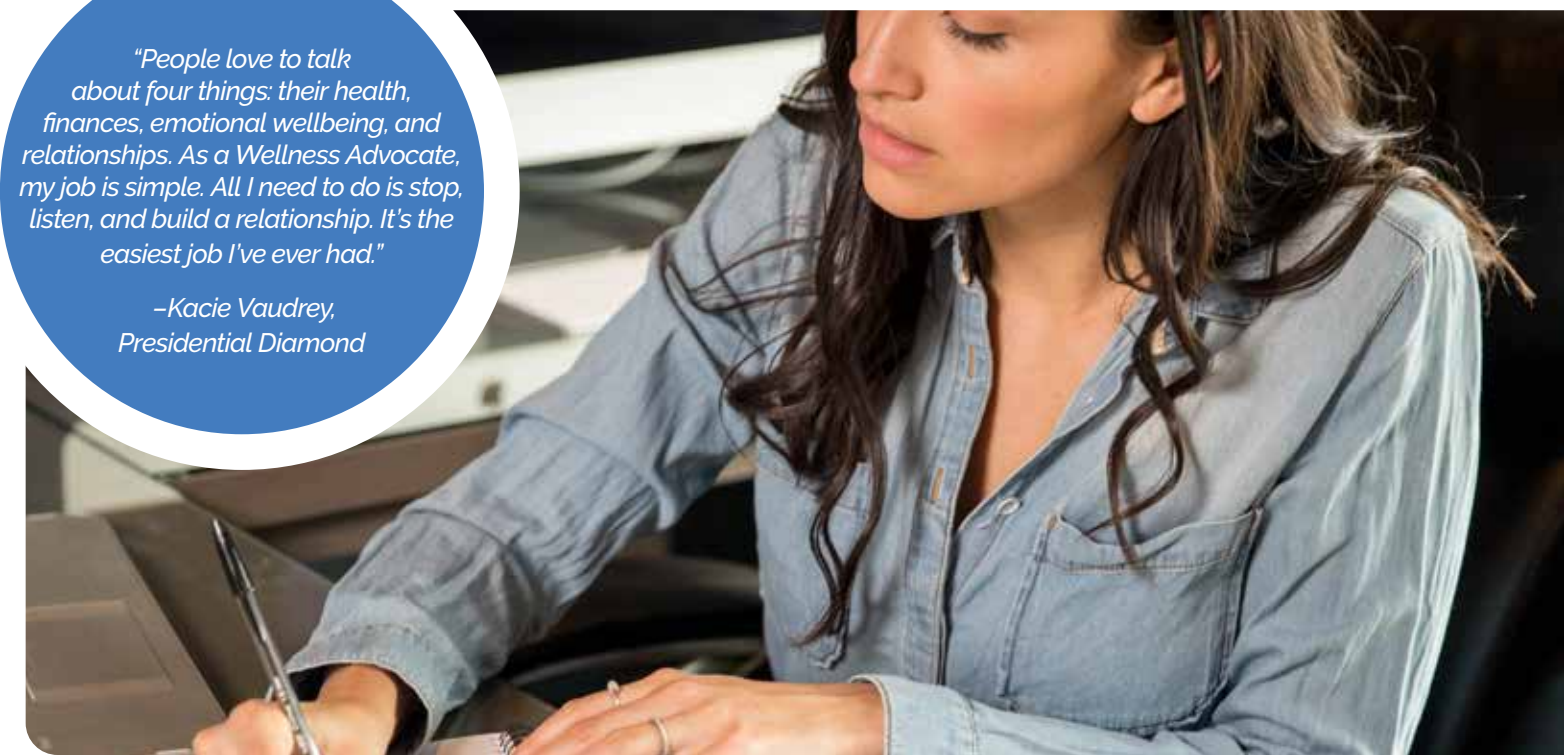


How well do you connect?

Rate yourself from 1-10 on how confident you feel, 10 being very confident.

“People love to talk about four things: their health, finances, emotional wellbeing, and relationships. As a Wellness Advocate, my job is simple. All I need to do is stop, listen, and build a relationship. It's the easiest job I've ever had.”

—Kacie Vaudrey,
Presidential Diamond



STEP 2: INVITE

Reach out to the people on your Names List or Success Tracker and invite them to attend a class or presentation. **Great invitations are personalized, passionate, relay value, and show genuine care for the one you are inviting.** As you discover what's most important to each person by taking a genuine interest in who they are and building connections about what they are experiencing, your invitation to come to a class will feel natural.

SAMPLE SCRIPT

“Hi, how are you? Do you have a second?
Great, I have just a second myself. I've been learning about some incredible wellness products that are making a huge difference for me and my family. We use them for everything: sleep, more energy, immune boosting, non-toxic cleaning—you name it! I know at your house you have struggled with _____ (e.g. seasonal challenges, head tension) and I thought of you! I am hosting a short health class with an expert teaching about _____ and I'd love for you to be my personal guest. It's at my house Thursday at 7:00, or we can get together for lunch next Monday. What works best for you?”

Find more scripts to support the dōTERRA Sales Cycle in the Launch guide.



How well do you invite?

Rate yourself from 1-10 on how confident you feel, 10 being very confident.

SKILL BUILDING:

- 👉 When talking on the phone, stand up, smile, and be enthusiastic, they will hear the smile in your voice.
- 👉 Your objective at this stage is to contact the people on your list, not make them buy. Sell the class or one-on-one.
- 👉 Always have at least two classes or presentations on your calendar for invitees to choose between.
- 👉 Stay positive and don't worry about the outcome. People often say no several times before saying yes.
- 👉 Some people will say yes, some will say no, and some will go either way depending on how you approach them. Take notes on what works for you.



“You can make more friends in two months by becoming interested in other people than you can in two years by trying to get other people interested in you.”

—Dale Carnegie

STEP 3: INTRODUCE

The Introduce phase in the dōTERRA Sales Cycle is where prospective customers realize they have a need. This creates a buying environment. At the beginning of the presentation, help people identify the gap between their current overall wellness and desired wellness goals. **One way to do this is by having them rate themselves on the dōTERRA Wellness Lifestyle Pyramid in the Live guide.** Be clear that you are going to show them something that will change their lives and let them know there will be an opportunity to buy at the end of the presentation.

SAMPLE SCRIPT

“Welcome everyone, and thank you for having me! I love sharing the power of dōTERRA and what it can do to improve people's lives. Living the dōTERRA lifestyle has changed my life and the lives of so many people around the world. Tonight we are going to explore some natural options for having more energy, boosting your immune system, improving sleep, reducing anxious feelings, and even how to eliminate toxicity around the home. At the end of the class I'll show you how to get these solutions into your home and help you pick out what's best for your family. I'm excited that you are here!”



How well do you introduce?

Rate yourself from 1-10 on how confident you feel, 10 being very confident.

SKILL BUILDING:

- 1. Start with a powerful opening. Connect and express an intention to serve them.
- 2. Eliminate distractions.
- 3. Take control of the room by being prepared, confident, and speaking with enthusiasm.
- 4. Avoid using filler words like “um,” “uh,” and “you know.”
- 5. Sell the solution not the products.
- 6. Ask why each attendee came so you can cover the most important things for them in your presentation.
- 7. Practice sharing your one-minute dōTERRA story so it feels natural.



“Focus on creating value for the customer. We are solutions providers. When we offer someone the answer to their problem, that creates value and can result in a sale—over and over again.”

—Sherri Vreeman,
Presidential Diamond



STEP 4: EDUCATE

The Educate phase in the dōTERRA Sales Cycle connects the need created in the Introduce phase with the specific dōTERRA® products that will help them. **Create experiences with highly experiential products like VMG+™ and essential oils throughout the class so they can recognize the power themselves.** Demonstrate how dōTERRA® products can help achieve their wellness goals. Explain why natural solutions are effective and show them how to use them. **Remember the first introduction to essential oils can be overwhelming, so keep the presentation simple.**

PRESENTATION QUESTIONS

- “What do you want to feel more of? What do you want to feel less of?”
- “What can't you do that you wish you could do?”
- “How is this affecting your life?”
- “What is your current work-around? And what is it costing you?”
- “How is your current solution working for you?”
- “If I can show you something that helps _____, is easy to use, and is affordable, would you want to explore it?”
- “If _____ wasn't an issue, how would that affect your quality of life?”



How well do you educate?

Rate yourself from 1-10 on how confident you feel, 10 being very confident.

SKILL BUILDING:

- 1. Outline the main product benefits and show how they support wellness.
- 2. The goal of the presentation is to enroll customers so they can get started, not to teach everything about the products.
- 3. Ask questions throughout your presentation.
- 4. Use participants' names during the presentation to personalize the experience.
- 5. Consider recording your presentations to watch later to perfect your delivery.
- 6. Pass oils around. Create experiences with the products throughout the class.

STEP 5: CLOSE

The Close phase of the dōTERRA Sales Cycle is where you summarize the main points of the presentation, review membership and kit options, and introduce the option to subscribe. **Closing is a service you provide to help people make the decision that is best for them.** Craft a close that feels authentic to you and practice it until you become effective using it.

SKILL BUILDING:

- 👉 Remember that closing is something you do for someone, and not to someone.
- 👉 Avoid asking “Do you have any questions?” during your close. This kills momentum.
- 👉 Build their confidence that you can guide them to the best kit for their needs.
- 👉 Bring everything back to their top priority. Show solutions to their challenge and put it into their hands.



SAMPLE SCRIPT #1

If I heard you correctly, it sounds like stress management is a top priority. Let's get the correct products into your hands to take care of that for you. I recommend starting with the Emotional Aromatherapy System Kit.

SAMPLE SCRIPT #2

Let me ask you a question. Now that you have experienced some of the products and learned more about how they can help, as well as their safety, can you begin to see why so many people have been using them? Ok, that's great. Now here is what everyone likes about the way this works: I'll take orders tonight. Then your products will be delivered in a couple of days so you can start living your total wellness lifestyle.

Flip to the back of the class handout and start filling out the shaded areas on the order form, and I'll come around to answer any questions.



PRACTICE WEAVING IN CLOSING QUESTIONS DURING YOUR PRESENTATION

“Why do you feel your spouse would be excited to get these in your home?”

“If you were certain that you would experience one of your challenges within the next month, and you already had these products in your home, how would you feel?”

“If you had access to safer, cheaper, more effective wellness options in your home, how would that help your family?”



How well do you close?

Rate yourself from 1-10 on how confident you feel, 10 being very confident.



STEP 6: ENROLL

Instruct customers to fill out the shaded areas on the order form so they can get these products into their home. Walk around the room and offer to answer individual questions. Share what you love about the kit that you feel is best for them. **Connect everything back to their health priorities and how this kit is designed to meet their needs.**



SAMPLE SCRIPT

When I enrolled, I started out with a kit, and that's what I find gives the best value right from the beginning. My family started with the Foundational Wellness Bundle. It has many of the most popular products that you need to begin your journey—they support you with sleep, immune system, energy, focus, even oils for cooking or cleaning. The list goes on.



For more detailed scripts on how to enroll successfully, see page 11 of the Launch guide.



How well do you enroll?

Rate yourself from 1-10 on how confident you feel, 10 being very confident.

SKILL BUILDING:

- 👉 The confused mind says “no.” Avoid showing an excess number of items. Show a few, offer a special, and keep things simple.
- 👉 Enroll most everyone as a Wholesale Customer. Enroll those who want to share or build as a Wellness Advocate.
- 👉 Talk positively about more expansive kits so that they can have multiple oils in their home and enjoy more benefits.
- 👉 Focus on the benefits of living the total dōTERRA wellness lifestyle.

STEP 7: ANSWER OBJECTIONS

Answering customer objections is an important service you offer during the Sales Cycle. Ask engaging questions and let them share their experiences and concerns. Talk less and listen more. **You will overcome objections by discovering what it is they really want and helping them find ways to get it.** Ask if they are open to the next step of getting oils in their home.

Provide friendly and honest answers to what is causing their hesitation. See their shared objections as key insights to make you more effective.



"Servant selling is giving without regard to what you will receive in return. Instead of worrying about a sale, you step into the shoes of the customer and seek to create value for them."

—Neal Anderson

Use the steps below as a framework for answering objections.

- Acknowledge that their concern is valid.** People have a psychological need to be heard and understood.
"I can understand why that would be a concern for you."
- Summarize the concern in your own words and express empathy.** It is important to understand the problem accurately and observe the emotions behind their words.
"If I'm hearing you right, you feel like the price of buying a kit is more than you want to invest right now. Is that right? I totally get it. It's frustrating to be on a tight budget."
- Ask permission to explore options and brainstorm solutions together.** This gives the customer ownership and helps them feel invested in finding a solution.
"I think we can come up with a solution that works for you. Can we brainstorm options to figure this out?"
- Reference a third party's experience and explain how they solved the same challenge.** Sharing real stories from real people further validates and reassures them that you have helped others overcome the challenge.
"Last week, Susan had the same concern, so she hosted a class where she invited ten people and earned enough to purchase the kit she wanted. She was so excited!"
- Issue an invitation.** Capitalize on the momentum you created and help them subscribe and join dōTERRA rewards.
"Are you open to inviting your friends over for a class so we can get you the kit you want?"








How well do you answer objections?

Rate yourself from 1-10 on how confident you feel, 10 being very confident.

SKILL BUILDING:

There are several common objections you may encounter when enrolling a customer. Be prepared to address the objections below and practice potential answers so you are confident in your responses.

COMMON OBJECTIONS	SAMPLE SCRIPTS
Why dōTERRA® products? 	<i>"I understand why that would be a concern for you; it's confusing to know which brand to buy with so many wellness companies. Irena had the same concern last week; can I tell you what I shared with her? I explained that dōTERRA is the most tested, most trusted brand in the industry. Many of our oils and blends are exclusive, grown by artisan farmers in ideal locations for maximum potency and our supplements are proven to be better absorbed and utilized by the body. She learned more at sourcetoyou.com and was blown away by the dōTERRA difference. You and your family deserve pure and effective essential oils. Would you like to experience the difference for yourself by ordering today?"</i>
Money 	<i>"I understand why that would be a concern for you. If I'm hearing you right, you feel like the price of buying a kit is more than you want to invest right now. Is that right? I think we can come up with a solution that works for you. Would you be open to looking at a couple options to figure this out? Susan said the same thing a few nights ago, but when she added up what she typically spends on personal care products, she realized she could actually save money by switching to dōTERRA products. She loves having the Natural Solutions Kit in the house to support her family's health. Are you willing to repurpose your dollars and replace everyday household items with more natural, high quality dōTERRA products?"</i>
Spouse 	<i>"I totally get where you're coming from. You're worried that your husband will not support this purchase? I've known a lot of people who've had this same concern—can I share what's worked for them? I've found when people experience an oil, they become more open. Would you like to take a sample of Deep Blue® home for him to try?"</i>
Don't See a Need 	<i>"I understand, I didn't think I had a need for essential oils either at first. You mentioned in class you want more energy. A few weeks ago, I talked to Whitney who had the same issue. She tried the Foundational Wellness bundle which gave her more energy and less discomfort. We have a 30-day money-back guarantee on our dōTERRA Lifelong Vitality Pack.® Will you see if this will change your life in 30 days and if not, I will help you get your money back?"</i>
Buying from MLM 	<i>"I totally get that; a lot of people feel that way. The thing I love is that dōTERRA is unique in network marketing. In fact, 93 percent of people who buy dōTERRA products are just customers who don't sell the products. That's unheard of in direct sales. The reason we have so many customers is because we have the most tested, most trusted products that people can rely on. Are you open to joining the millions of people who are changing their lives with natural solutions?"</i>

RECOGNIZE OBJECTION TYPES

In developing the capacity to overcome objections, recognize there are two types: true concerns and empty excuses. Recognizing the difference helps you know when and how to engage.

True Concerns	Excuses
Are authentic, urgent, detailed	Are vague, trivial, non-specific
Can be resolved	Are a waste of your time
Indicate interest	Indicate indifference
Result from a desire to understand	Result from lack of motivation
Show up as obstacles to closing the sale (e.g. price, fears, etc.)	Show up as justifications for not buying

“You are a messenger of hope. As you focus on serving others and share hope bright enough to spark the fire of action, the worry of objections fades and genuine love and concern grow with your understanding.”

STEP 8: GATHER REFERRALS

Leverage the excitement from the class to gather referrals and book future classes with class members. You can expect that people will want to help their friends and family. You may find that people go blank if you just ask, "Who do you know?" **Help jog their memory by suggesting categories of people—friends, family, coworkers, etc.**



SAMPLE SCRIPT

Individual:

I really appreciate working with you tonight and I know you'll love your enrollment kit. I've found that many of the people who come to these presentations get about 10 minutes in and think of friends or family members who would have loved to learn what they just did. I like to set up classes for those people you feel missed out. Did anyone come to mind during the class: friends, family, workout partners, people from church?

Group:

By now, most of you may have had three or four people, or 20, come to mind who would have enjoyed what we covered tonight. If you would like to host your own class, get with me after and we will set something up. But hurry because times are first come, first served.”

SKILL BUILDING:

- 🕒 Invite attendees to host a class for their friends. Always keep at least two time slots on your calendar for them to choose from.
- 🕒 Offer an incentive for those that book a new class at the event. Use rewards to purchase inexpensive incentive gifts.
- 🕒 Avoid using the word "referral." Ask instead who came to mind during the class that they wish was there.



How well do you gather referrals?

Rate yourself from 1-10 on how confident you feel, 10 being very confident.



"People love the Lifestyle Overview because it's the customer support everyone is hoping for."
—Rod Richardson

STEP 9: FOLLOW UP

Get a next step on your calendar. Schedule a Lifestyle Overview for every person who enrolls. For those interested in discussing the business opportunity, schedule a Business Overview. Inevitably you will find some people who are not yet ready to enroll. **Continue to nurture the relationship. Strong relationships are the most valuable resource in your business.**



SAMPLE SCRIPT

As I said in the class, the next step is scheduling a Lifestyle Overview so I can teach you how to use your kit. It only takes about 30 minutes. I have time Wednesday evening at 7:30 or Thursday morning at 11. Which one fits best into your schedule?”



SKILL BUILDING:

- 🕒 Schedule a Lifestyle Overview with every customer to review their wellness goals and enroll them in the dōTERRA Rewards Program.
- 🕒 Never leave a class or one-on-one without a time and date for the next step.
- 🕒 Be pleasantly persistent.



How well do you follow up?

Rate yourself from 1-10 on how confident you feel, 10 being very confident.



Unlock Your Potential

Throughout this guide, you have learned principles that will help you unlock your potential as a dōTERRA Wellness Advocate. **You know that selling the dōTERRA® way means serving others and building relationships.** After clarifying why you are selling dōTERRA products and letting go of misconceptions, you have embraced your identity as a salesperson. **You have learned essential skills, identified the fundamentals of success—mindset, skillset, and toolset—and studied the dōTERRA Sales Cycle.**

TALLY YOUR SALES SCORE

Transfer your scores from the previous pages and tally them in the first column to create a comprehensive review of your current Sales Score. This Sales Score makes your progress quantifiable and allows you to easily identify your strongest and weakest areas.

SALES SCORE	Today's Date	Revisit Quarterly:		
		Date	Date	Date
Top Selling Skills (pg. 9)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Connect (pg. 12)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Invite (pg. 13)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Introduce (pg. 14)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Educate (pg. 15)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Close (pg. 16)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Enroll (pg. 17)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Answer Objections (pg. 18)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Gather Referrals (pg. 20)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Follow Up (pg. 21)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
TOTAL YOUR SALES SCORE	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>



COACH YOUR TEAM

This guide is a great tool for coaching your team and developing their sales ability. Encourage your team members to fill out the guide and record their scores. As you coach them, start by asking what their current Sales Score is and help them improve in the areas where they need help.

PLAN AND TRACK YOUR SUCCESS

Examine your two strongest areas of the Sales Cycle. Analyze what unique skills and talents you use to succeed at those steps, then find ways to use those same talents to improve your two weakest areas. For example, if you feel confident inviting but struggle with closing, deconstruct which strengths you use to invite and see how they can be used to help you close. Create an action plan for increasing your scores below. Consider implementing the skill-building suggestions in this guide, role-playing to gain confidence, or working with an upline leader.

1 _____
Low Score

What specific action will you take to improve this area?

When will you take this action?

How will you know you have improved?

2 _____
Low Score

What specific action will you take to improve this area?

When will you take this action?

How will you know you have improved?

SET SALES GOALS

Now that you know what you are going to work on, set your sales goals.

What is your Organizational Volume (OV) sales goal for the next:

30 days? _____ 90 days? _____ 12 months? _____

How will you celebrate when you achieve your goals?

REVISIT AND REASSESS

Reassess your Sales Score regularly to refocus your efforts on the areas that will benefit most from improvement. As you put in the work and watch your Sales Score rise, you will find excitement in selling the dōTERRA way and enjoy the dividends of building a thriving business.

As you watch others experience growth and change, you will see your dōTERRA business not just as customers and sales, but a way to make a difference in your community and the world.

“ When you share dōTERRA® products you bring hope and wellness to the people you love, your community, and ultimately the world. Selling the dōTERRA way is about service. One drop at a time and one person at a time, we are serving the world with wellness solutions. ”

-Greg Cook, Executive Founder

