

As provided in Section 21.B of the Policy Manual, except as otherwise noted in the Policy Manual, a Wellness Advocate may dispose of, sell, transfer, or otherwise assign his or her Distributorship assets in any manner allowed by the Contract and applicable law (including sale, gift, or bequest) with the prior written consent of the Company. Any assets that take the form of claims to compensation or satisfaction of contractual obligations, from or by the Company, will not be recognised as assets of the transferee on the records of the Company until the Company has received written notification of the transfer and has given its formal written approval.

TRANSFEROR

PERSON MOVING OUT OF ACCOUNT

CURRENT ACCOUNT HOLDER ID #

CURRENT ACCOUNT HOLDER NAME (TRANSFEROR)

CURRENT CO-APPLICANT NAME (IF APPLICABLE)

TRANSFEEE

PERSON MOVING INTO ACCOUNT

APPLICANT'S ACCOUNT ID #

APPLICANT'S NAME

ENROLMENT DATE

CO-APPLICANT'S NAME (IF APPLICABLE)

UPGRADE DATE (IF APPLICABLE)

TRANSFEROR TERMS AND CONDITIONS

I agree that I have read and understand Section 21.B of the Policy Manual addressing distributorship position transfers. I understand and agree to the terms accompanying the two options outlined below. I further understand that there may be a waiting period of 30 days before dōTERRA makes a determination regarding this agreement and that I may not have a beneficial interest in another Wellness Advocate account.

I am transferring and would like to keep a Wholesale Customer account

I understand and agree that upon the Company's approval, I hereby transfer my Wellness Advocate account and release all my rights and privileges to my Wellness Advocate account, including but not limited to the sponsor and enrolment rights associated with my current downline. I understand that I will not be able to earn Bonuses, now or in the future on purchases made by these members. In opting to maintain a Wholesale Customer account, I agree to the terms and conditions of the Wholesale Customer agreement located at doterra.com.au. I understand that as a Wholesale Customer, I will remain in my current placement and may maintain my current Loyalty Rewards Program status. I also understand that I must wait at least six months (if Premier rank or lower) or twelve months (if Silver rank or higher) to create, or upgrade to, a Wellness Advocate account should I decide to do so in the future.

I am transferring and would like to terminate my account

I understand that by signing this form I am terminating my Wellness Advocate account and must wait six months (if Premier rank or lower) or twelve months (if Silver rank or higher) from the official termination date to sign up again.

SIGNATURE OF TRANSFEROR

CO-APPLICANT TRANSFEROR

DETAILED DESCRIPTION OF REASON FOR REQUEST

TRANSFEEE TERMS AND CONDITIONS

I have read and understand Section 21.B of the Policy Manual addressing distributorship position transfers. I certify that I have become a Wellness Advocate within the last 24 hours and have agreed to the terms and conditions of the Wellness Advocate Agreement. I also certify that I have not had any beneficial interest in the transferring account or any other Wellness Advocate account. I agree to abide by the terms of the Policy Manual and understand that there may be a waiting period before dōTERRA makes a determination regarding this request.

SIGNATURE OF TRANSFEEE

CO-APPLICANT TRANSFEEE

DōTERRA REPRESENTATIVE APPROVAL

TITLE

DATE

USE THIS PAGE ONLY IF YOU WANT TO SWITCH WELLNESS ADVOCATE NUMBERS

I certify that I meet all of the terms and conditions to keep my Wellness Advocate number while transferring the legal ownership from myself to my legal entity. I also agree that I will be responsible for dividing my 1099 between the two legal owners as dōTERRA will only issue one 1099 based on the tax information on file at year-end.

CURRENT ACCOUNT #

SIGNATURE OF TRANSFEROR
(CURRENT WELLNESS ADVOCATE OWNER)

SIGNATURE OF TRANSFEREE (NEW ENTITY)

APPLICANT NAME (TRANSFEREE)

CO-APPLICANT NAME

TRANSFEREE AND TRANSFEROR TERMS AND CONDITIONS

The following terms and conditions will apply to all transfers requested by a Wellness Advocate who wishes to transfer their Wellness Advocate account to an entity:

1. Wellness Advocate account must be in good standing.
2. The Transferee entity must be owned (100%) by the Transferor (or the Transferor and his or her spouse).
3. The Transferor must not be a corporation for US income tax purposes (mid-year transfers only).
4. Transferor must be listed as a spouse of Transferee entity in the dōTERRA database.
5. Any transfer can be retroactively reversed if it is discovered that the ownership in the Transferee entity has been changed subsequent to the transfer date but prior to the calendar year-end.
6. W-9 for Transferee must be completed.
7. Business Addendum for Transferee must be completed.
8. Copy of Business License for Transferee must be attached.
9. Transferee must submit a new Wellness Advocate Agreement. Transferee hereby agrees to the terms and conditions of the Wellness Advocate Agreement, including the Policy Manual.